



RENEWAL by ANDERSEN

FULL-SERVICE WINDOW & DOOR REPLACEMENT

Renewal by Andersen, part of Moore Holdings, partnered with Gray Acumen to evaluate and modernize its accounting and financial processes across seven locations. The client required greater efficiency, visibility, and transparency in day-to-day financial operations. To support future revenue growth, they needed a scalable framework that ensured strict compliance with security and audit standards.

AT A GLANCE

Challenges

- Lack of standardized processes across seven different locations.
- Heavy manual dependencies slowing down financial and operational workflows.
- Limited transparency and reporting capabilities for senior management.
- Need for an optimized organizational structure to improve overall efficiency.

Implementation Highlights

- Introduced standardized processes across all locations for operational consistency.
- Automated workflows to reduce manual effort and improve data accuracy.
- Implemented real-time reporting practices for enhanced management visibility.
- Designed a comprehensive compliance framework aligned with audit standards.

“We engaged Gray Acumen to evaluate our existing ERP systems, including QuickBooks, Sage Intacct, and Infor, as well as our Salesforce platform. Their discovery and consultation services were incredibly thorough, providing us with invaluable insights and a clear proposal for migrating to a new ERP system. Their expertise was evident throughout the process, and we highly recommend them for their strategic guidance.”

— Roni Jacobson

Renewal by Andersen



OBJECTIVES

To modernize financial operations by replacing manual, fragmented workflows with standardized, scalable processes that ensure transparency and audit readiness across multiple business locations.

SOLUTIONS

- Conducted a detailed end-to-end study and documentation of all existing financial and accounting processes.
- Benchmarked processes against industry best practices to optimize operations and reporting.
- Recommended structural changes and process improvements to drive organizational efficiency.
- Built automated systems to reduce manual dependencies and support future revenue growth.
- Ensured compliance by aligning new frameworks with security and audit standards.

BENEFITS

- **Operational Consistency:** Standardized accounting and financial processes across seven locations.
- **Reduced Manual Effort:** Achieved an approximately 30% reduction in manual tasks through automation and optimized workflows.
- **Real-Time Visibility:** Improved reporting transparency, providing senior management with immediate access to accurate data.
- **Accelerated Close:** Shortened the monthly financial close cycle by approximately 25%, enabling faster decision-making.
- **Risk Mitigation:** Strengthened compliance with security and audit standards, reducing organizational risk exposure.
- **Scalable Framework:** Established a foundation designed to support future operational expansion and revenue growth.